PORSCHE SE

Porsche SE Invest in Motion - Short Version

Stuttgart-Zuffenhausen, June 2026

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Six Reasons why to invest in Porsche SE

Strong core investments with valuable brands & reliable dividends

- → Volkswagen Group as one of the world's leading manufacturer with strong brands such as VW, Škoda, Audi, Lamborghini, Bentley, SEAT/CUPRA and Ducati
- → Porsche AG as an iconic luxury brand

Reliable & sustainable dividend payer

- → Reliable dividend development in the short and long-term
- → Supported by dual dividend streams from core investments

Access to an attractive portfolio at a Holding Discount[1]

- → Porsche SE offers indirect exposure to the mobility and industrial technology ecosystem at a discount
- → Current holding discount[1] as of 31.03.2026 is c. 33%

Investment strategy powered by exclusive network & partnerships

- → Unique investor with a one-of-a-kind network to access and assess investments opportunities
- → Partnerships with global investment experts to identify future megatrends

Strategic diversification of Porsche SE to bolster resilience

- → Strengthened resilience by acquiring blocking minority stake in Porsche AG
- → Further expansion of portfolio investments

Engaged shareholder & experienced management team

- → Major shareholder of Volkswagen AG providing strong governance position
- → Dedicated management team with proven track record in the automotive industry

[1] For further details on the definition of these alternative performance measures, please see the glossary in the annual report

Porsche SE offers a Variety of attractive Features for each Investor Profile

	Value Characteristics	Income Characteristics	Growth Characteristics
Strong core investments	✓	✓	
Reliable dividend payer	✓	✓	
Holding Discount[1]	✓		
Value-creating Investment strategy	✓		✓
Strategic diversification	✓	✓	✓
Engaged shareholder	✓		✓

[1] For further details on the definition of these alternative performance measures, please see the glossary in the annual report

Porsche SE offers Access to an attractive Portfolio and is dedicated to create long-term Value for its Shareholders

Management Board

CEO
Hans Dieter
Pötsch

Legal Affairs
& Compliance
Dr. Manfred Döss

Finance & IT
Dr. Johannes
Lattwein

Shareholder Structure and Key Facts

Stock listing	MDAX50
Share structure	50% ordinary[1] / 50% preference[2]
Headquarter	Stuttgart, Germany
Sector focus	Mobility and Industrial Technology and adjacent sectors

[1] unlisted – 100% indirectly held by Porsche/Piëch families; [2] 100% free float

Core Investments

Dividend- / Yield-Investments

- → Focus on value appreciation and dividends
- → Long-term anchor investor

VOLKSWAGEN GROUP

Ordinary capital: 53.3%
31.9% of total capital

PORSCHE

Ordinary capital: 25% plus one share
12.5% of total capital

Portfolio Investments

Private Equity / Growth & Venture Capital

- → Focus on value appreciation during limited holding period

umovity Mobility for Humanity
ABB E-mobility
QUANTUM SYSTEMS
isar aerospace
FLIX
ETHERNOVIA
waabi
XANADU

EQT FUTURE
DTCP
INCHARGE CAPITAL PARTNERS

Q1 2026 Key Facts & Figures

€0.4bn

Adjusted group result after tax[1]
(Q1 2025: € 0.5 bn)

€-0.9bn

Group result after tax
(Q1 2025: € -1.1 bn)

€5.1bn

Group net debt[1]
(FY 2025: € 5.1 bn)

€14.2bn

Net asset value[1]
(FY 2025: € 17.8 bn)

€1.51

Dividend per pref. Share
(subject to AGM approval;
FY 2024: € 1.91)

33%

Holding discount[1]
(FY 2025: 31%)

26.6%

Loan-to-value ratio[1]
(FY 2025: 22.2%)

[1] For further details on the definition of these alternative performance measures, please see the glossary in the annual report. For a reconciliation of these alternative performance measures to the most directly comparable line item in the financial statements, please refer to the group quarterly statement 1st quarter 2026. For further details on the core management and financial indicator system, please refer to the respective chapter in the group management report.

Clear strategic Framework to achieve Porsche SE's Vision

Vision

Porsche SE as a renowned global investment platform

Strategic Goals

- → Consistent long-term value creation with a balanced risk-profile for our shareholders
- → Sustainable corporate governance and implementation of ESG-criteria across operations and in investment decisions
- → Establish Porsche SE as the partner of choice for investments and top employer

Capital Allocation Strategy

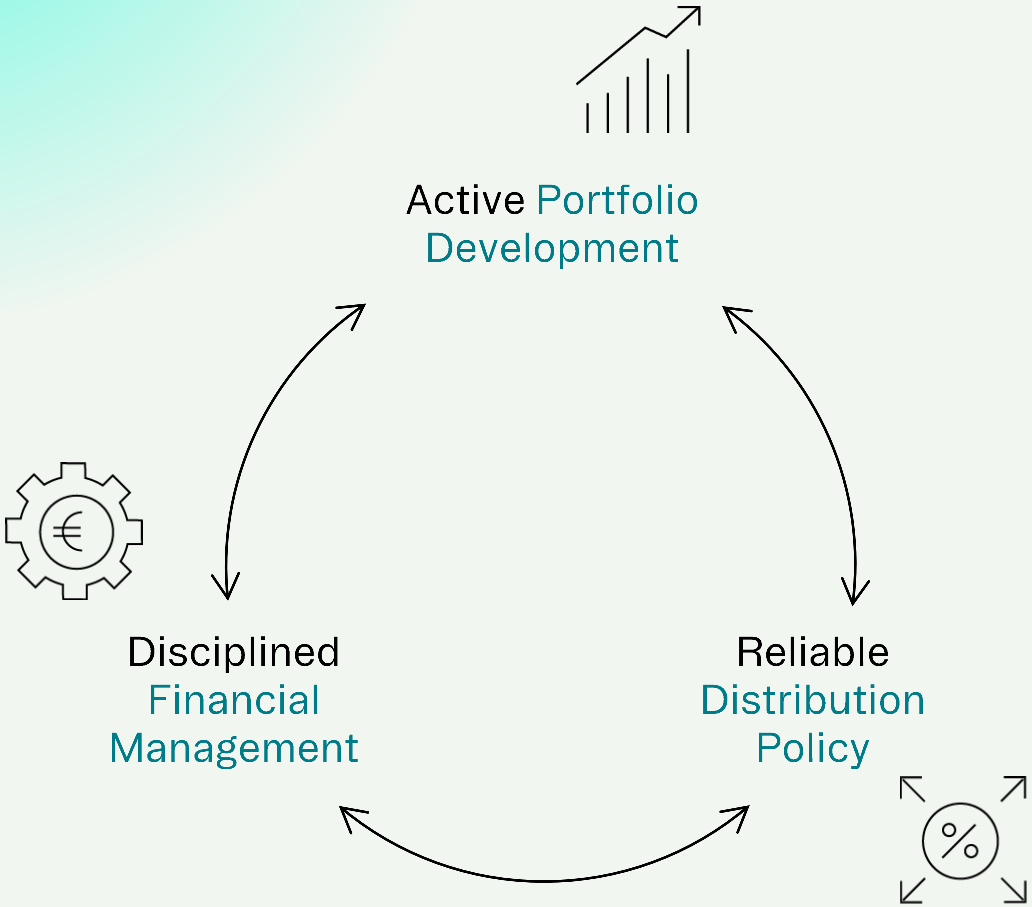
Capital Allocation Strategy balancing out Porsche SE's key value drivers

- → Active portfolio development and diversification
- → Disciplined financial management
- → Reliable distribution policy

Portfolio Company Strategy

Porsche SE as active shareholder of its investments pursuing long-term value creation

Capital Allocation Strategy



Active Portfolio Development

- Active management of core and portfolio investments
- Partnerships with globally renowned PE and VC companies
- Potential expansion of investments in more mature companies to diversify dividend income
- Minimum investment volume in the low three-digit-million-euro range per year as a target figure

Disciplined Financial Management

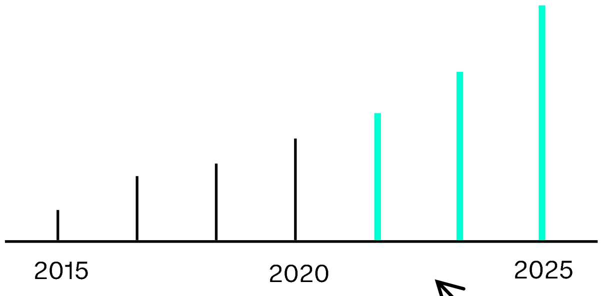
- Porsche SE commits to an investment grade profile
- Long-term ambition of a loan-to-value in the low double-digit range
- No increase in gross debt for investments
- No increase in net debt for dividend payments

Reliable Distribution Policy

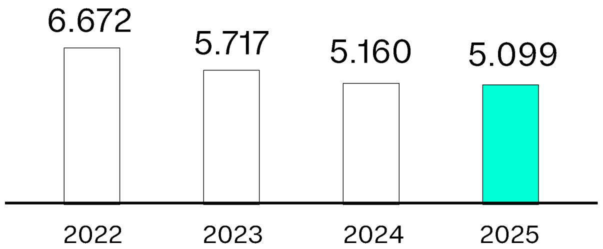
- Attractive risk adjusted dividend payments
- Dividend is dependent on dividend inflows from our core investments Volkswagen AG and Porsche AG
- Share buybacks are conceivable, provided they are funded by proceeds from potential sales of existing portfolio assets

Capital Allocation Strategy into Action

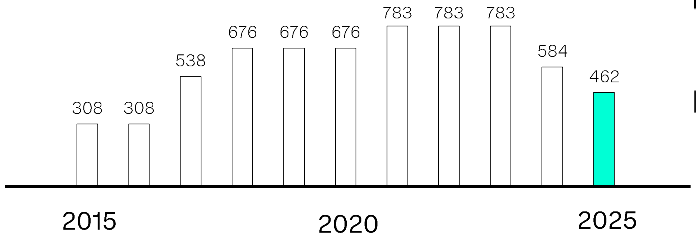
Strong increase in investment activity
(number of portfolio investments)



Significant net debt improvement
(in € million)



Reliable dividend distribution
(in € million)



Porsche SE utilizes its unique Network within and outside its Core Investments to identify and evaluate Investment Opportunities

DTCP
HV CAPITAL
khosla ventures
EQT
venrock
Bridgepoint

(selection)

Partner of choice

Unique network of industry experts

PORSCHE SE

Established dialogue

Access to technologies / network

Core investments

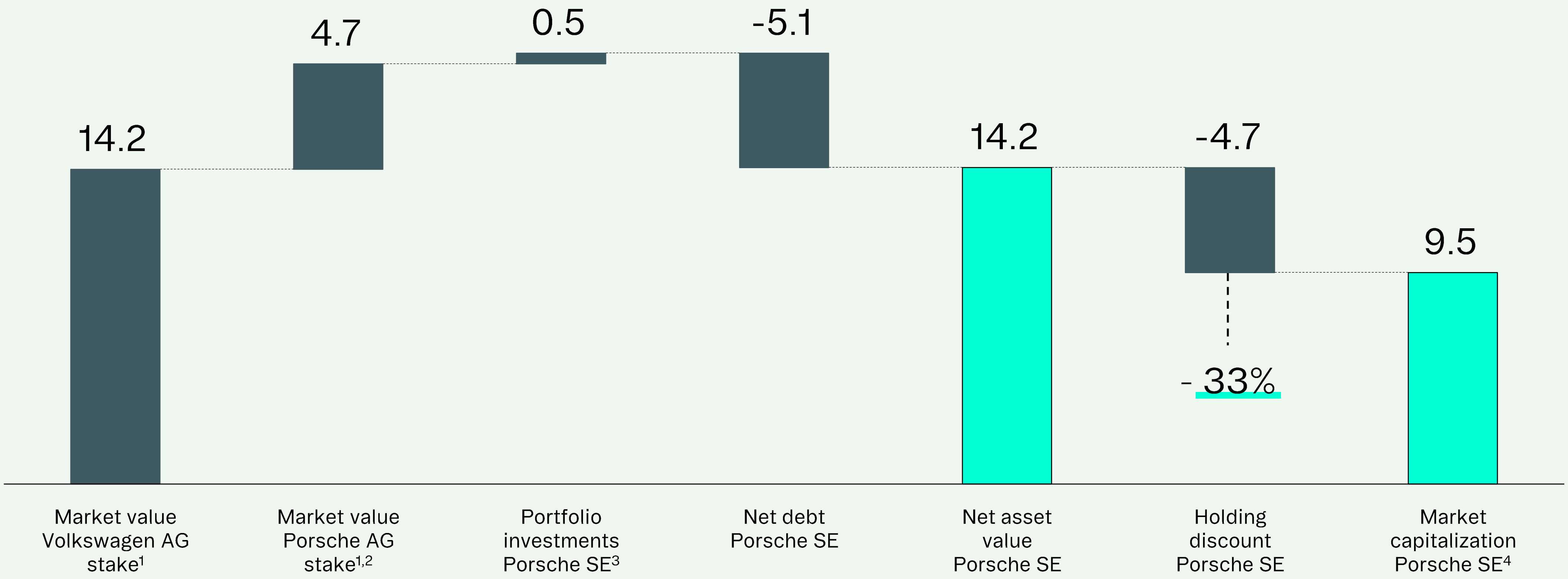
VOLKSWAGEN GROUP
PORSCHE

Portfolio investments

umovity
PTV LOGISTICS
isar aerospace
proteanTecs
waabi
INRIX
AEVA
QUANTUM MOTION
XANADU
SEURAT
EQT FUTURE
DTCP
AURORALABS
ABB E-mobility
ETHERNOVIA
FLIX
INCHARGE CAPITAL PARTNERS
QUANTUM SYSTEMS

Porsche SE shares are trading at a 33% Holding Discount to Net Asset Value

(€ billion)



Share prices as of 31 March 2026; Net debt and portfolio investments as of 31 March 2026; [1] Porsche SE share of capital: Volkswagen AG 31.9%; Porsche AG 12.5% [2] Share price ordinary shares = Share price preference share incl. 7.5% premium; [3] Valued at IFRS consolidated book values; [4] Ordinary shares valued at the stock price of the preference shares

Outlook for the Fiscal Year 2026

Adjusted Group Result after Tax[1]
FY 2026
(€ billion)

Range between

1.5 and 3.5

Group Net debt[1]
as of 31 December 2026
(€ billion)

Range between

4.7 and 5.2

[1] For further details on the definition of these alternative performance measures, please see the glossary in the annual report. For a reconciliation of these alternative performance measures to the most directly comparable line item in the financial statements, please refer to the group quarterly statement 1st quarter 2026. For further details on the core management and financial indicator system, please refer to the respective chapter in the group management report. For further details on the outlook of the adjusted group result after tax and the group net debt, please refer to the chapter outlook in the group quarterly statement 1st quarter 2026.

Contact Information – Investor Relations

Investor Relations

For detailed financial information and investment inquiries, contact Porsche SE's Investor Relations department at InvestorRelations@porsche-se.com or +49 711 911 24420

Corporate Website

Visit www.porsche-se.com for comprehensive information about Porsche SE, its investments, and latest news releases

Annual Reports

Download detailed annual reports from the investor relations section of the corporate website: www.porsche-se.com/en/investor-relations/financial-publications

Financial Calendar

Stay updated on upcoming events, earnings announcements, and shareholder meetings: www.porsche-se.com/en/investor-relations/financial-calendar

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