INTENDED LISTING CANCELLATION & PROPOSED DELISTING

SIVOTA PLC

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Sivota plc

Intended Cancellation of Listing and Proposed Delisting from the London Stoc

Sivota plc ("Sivota" or the "Company"), the investment vehicle focused on acquiring and scaling t Israel, announces its intention to cancel the admission of its ordinary shares ("**Shares**") to tra Exchange (the "**Delisting**").

Background and Rationale for Delisting

Since admission, Sivota has operated as a public company with the aim of deploying growth businesses and delivering shareholder value through strategic investment and operational support.

However, after extensive review and consideration, the Board has concluded that the Company's c in the best interests of the business or its shareholders, for the following key reasons:

1. Increased Difficulty in Raising Capital from Public Markets:

   The Company has found it increasingly challenging to raise meaningful investment cap Low liquidity, limited institutional appetite, and broader market conditions have constra pursue new investment opportunities at the pace originally envisaged.

2. Material Changes in the Geopolitical and Economic Environment:

   The geopolitical landscape and macroeconomic conditions have changed significa investment strategy was formulated and its original listing. These shifts have increased operational dynamics within Sivota's target market.

As a company listed on the Equity Shares (Transition) category, the Company is not required t shareholders for the Delisting but is required under UK Listing Rule 21.2.17 to give at least 20 intended cancellation.

Accordingly, the Company has requested that: (i) the FCA cancel the listing of the Shares on the C (ii) the London Stock Exchange cancels the admission to trading of the Shares on the Main Mark

London Stock Exchange.

It is anticipated that the Delisting will become effective from 8:00 a.m. (London time) on 19 Aug
Shares following the Delisting will remain shareholders of the Company and continue to be entitl
attaching to the Shares.

The principal effects of the Delisting will be that:

· there will no longer be a formal market mechanism enabling shareholders to trade their Ordina

· the regulatory and financial reporting regime applicable to companies whose shares are admitt
Stock Exchange will no longer apply;

· shareholders will no longer be afforded the protections given by the UK Listing Rules, suc
notified of certain material developments or events (including substantial transactions, financing
transactions and certain acquisitions and disposals) and the separate requirement to seek sharehold
corporate events such as reverse takeovers or fundamental changes in the Company's business;

· shareholders will no longer be required to publicly disclose any change in major shareholding
DTRs;

· the Company will no longer be subject to the provisions of the Market Abuse Regulation
Kingdom) regulating inside information and other matters, which will make it easier for the Comp
to date on any developments; and

The Company will, at least in the short term, remain a public limited company (and so, for examp
an AGM in each year). The provisions of the Takeover Code will continue to apply to the Compan

Further Information

The Company will continue to keep shareholders informed and provide updates as appropriate.

Enquiries:

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